New CES Consultants User Accounts

Below are instructions for individuals requesting a new CES account that is accessed via CITRIX. (the State of Indiana's centralized application management server software) We are utilizing the INDOT Web Portal (IWP) to collect user information and verify their employment with the selected firm. Upon verification the potential CES user will log on to IWP and complete the request. If you already have an IWP account, proceed to the Process Selection section.

Projected New Account Time Frame

IWP: 0 - 12 Business hrs.

Citrix: 0 – 32 Business hrs. (network account w/Citrix access)

CES: 0 - 12 Business hrs.

If you need IWP/CITRIX/CES accounts (start pg. 1)

- 1. Submit IWP ID request
- 2. User receives IWP ID/Password
- 3. Firm approval of request via IWP
- 4. User submit CES/CITRIX request via IWP
- 5. IOT (Indiana Office of Technology) creates CITRIX account
- 6. INDOT creates CES account (after firm approval is received)
- INDOT sends CES/CITRIX account information sent to user

If you have IWP and need a CITRIX/CES accounts (start pg. 4)

- 1. User submit CES/CITRIX request via IWP
- 2. Firm approval of request via IWP
- 3. IOT (Indiana Office of Technology) creates CITRIX account
- 4. INDOT creates CES account (after firm approval is received)
- 5. INDOT sends CES/CITRIX account information sent to user

If you have IWP, CITRIX and need a CES account (start pg. 4)

- 1. User submit CES request via IWP
- 2. Firm approval of request via IWP
- 3. INDOT creates CES account (after firm approval is received)
- 4. INDOT sends CES account information sent to user

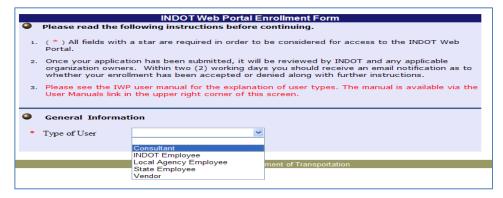
INDOT Web Portal (IWP)

https://netservices.indot.in.gov/iwp/login/login.aspx

IWP/CITRIX/CES Accounts

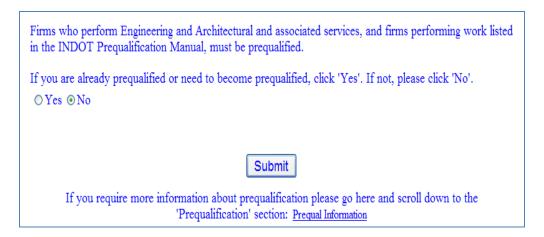


Click user enrollment form link.

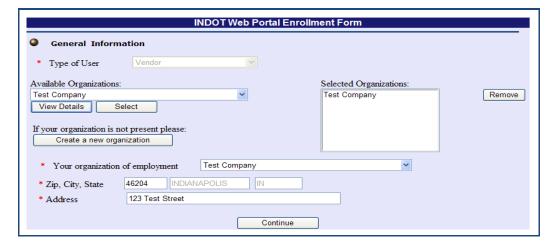


Select Consultant or Vendor from the Type of User dropdown.

Select "No", click the "Submit" button. All potential CES users must be employed by an INDOT prequalified firm. This screen is used for other processes and requires the collection of additional information which is <u>not</u> needed for CES accounts when "Yes" is selected.



Select a firm from the "Available Organizations:" dropdown list. Click the "Select" button.



In the dropdown box titled "Your Organization of Employment" select the organization name from the drop down list. The list is limited to what you have in the Selected Organizations box. Address will show up automatically based on what is entered at the time the organization was enrolled. The "View Details" button has been disabled. Click "Continue", when the information is complete.

The personal information page provides INDOT with information about you so that it can create a **Citrix** account, Please fill out the form as shown below. Required fields have a red star next to them. Information in these fields must be provided to continue. Click "Continue", when the information is complete.



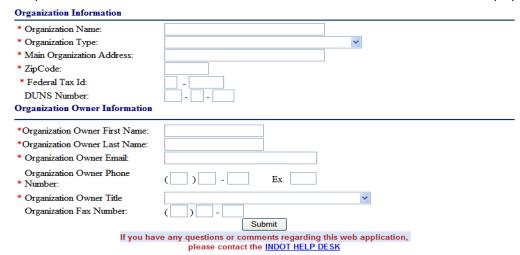
After the user information is submitted, an approval email is sent to the firm's owner/contact, as identified in IWP. **Unless the user is approved by this person, the request will not be processed further**. The user can continue the request for a CES/CITRIX account via IWP, but it will not be processed without firm approval.

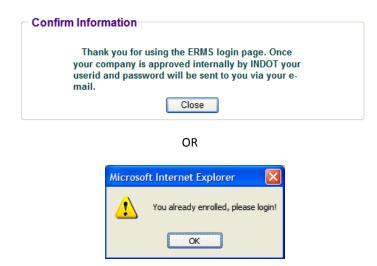


Note: These emails may be blocked by spam filters at the user's end or may be ending up in their junk emails. The user has to set up the spam filters to allow emails from INDOT and add INDOT to the safe list so the emails don't go to the junk box.

New Organization

If your firm is not displayed in the "Available Organizations" dropdown box click the "Create a new organization" button. Please fill out the form as shown below. Required fields have a red star next to them. Information in these fields must be provided to continue. Click the "Submit" button. A confirmation screen should be displayed.





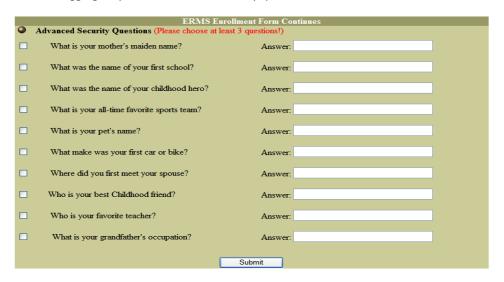
If your user information matches an existing account, the system will display a message box. If you believe there is an error regarding your account information, please submit a Helpdesk ticket using the IOT Helpdesk ticket using the IOT Helpdesk Assistant application downloaded from http://www.in.gov/indot/div/bits/IOT.htm, or call 317-234-HELP.

CES and/or CITRIX Accounts

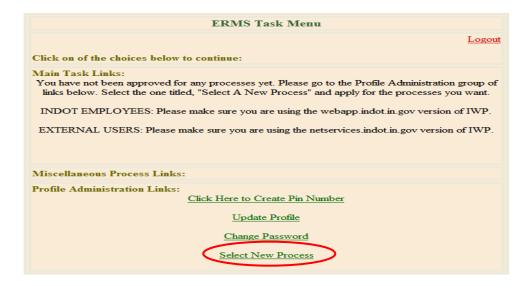
Once you have received your notification, you can login to IWP and complete the CES account request process.



If this is your 1st time logging in, you must select 3 security question and answers. Then click the "Submit" button.



The Task Menu displays process links. To submit a request for a CES account, click the "Select New Process" link.



CES Process Selection

All available processes are displayed. Click the "CES Consultant Access" checkbox, then click the "Submit" button.

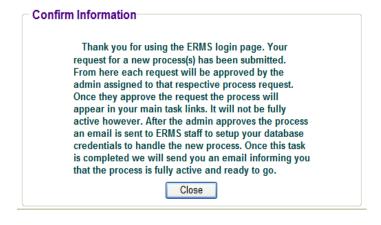
Please select processes: ARRA Reporting Application □ Construction Change Design Submittals - Open CES Consultant Access (Primes only) Document Flow Client(Consultants & INDOT) PSCS (Professional Services PSCS (Professional Services Contracting System) RFP/LOI Contracting System) ☐ FTP 3.1 ☐ Geotechnical Engineering (Request For Proposal / Letter Prequalification of Interest) (Consultants/Vendors only) (Consultants\Vendors only) ☐ SubContractor Payment ☐ Project Commitments Real Estate - Open Client ☐ SiteXchange Tracking(Prime Contractors Only) Utilities and Railroads Submit

Click the "Submit" button on the "Group Description" page.

Please select group description for each process:



CES Consultant should be the only selection.



The IWP handles additional processes and tasks. For CES accounts, IWP is collecting information to setup the network account needed for CITRIX and the CES application. You should only need to log on to IWP, if to change the personal information submitted on the "User Information" screen during the IWP enrollment process. Or, you have been directed to select another process managed by IWP.

<u>The email address submitted to IWP will be used in a distribution list for CES system maintenance and information notices. Please keep your email address up-to-date.</u>

Questions/Issues

If you have any issues or questions regarding the IWP enrollment process please submit a Helpdesk ticket using the IOT Helpdesk Assistant application downloaded from http://www.in.gov/indot/div/bits/IOT.htm or call 317-234-HELP. Please put "IWP Enrollment" in the "Short Description" box.